



**SOLARGROUP**

# Final funding stage



**DUYUNOV'S  
MOTORS**



# Final project funding stage

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**1**

## No risks to investors

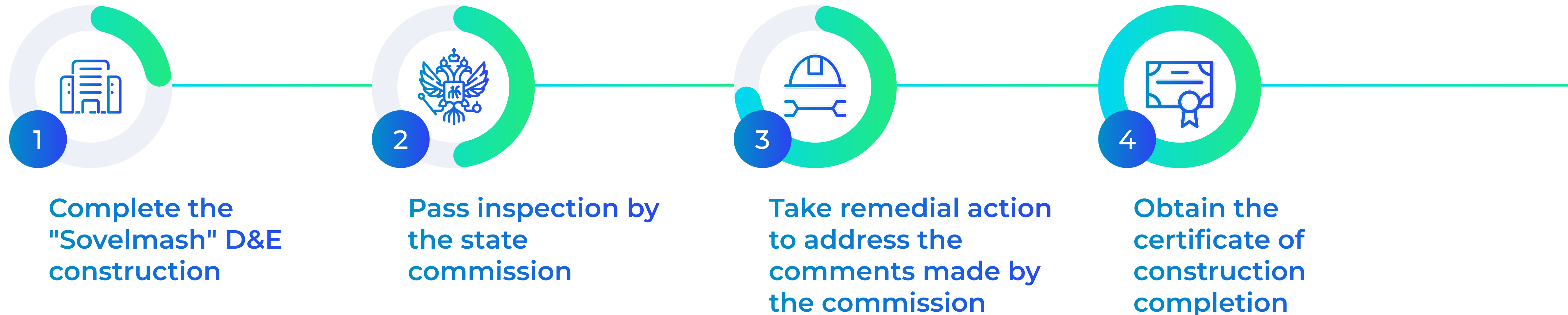
The certificate of construction completion for the "Sovelmash" D&E will be obtained, the enterprise is ready for commissioning, there are ready developments and preliminary agreements with customers

**2**

## The last opportunity to invest on beneficial conditions

Once the project funding is completed, the company's shares in "Sovelmash" will cost much more than its investment shares

# When will the investment conditions change?



SCHEDULED DATE  
**DECEMBER 30, 2024**

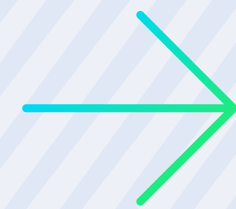
The project will go to its final stage once the goals of the current stage are met



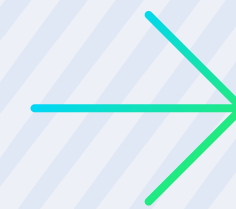
# Final stage goals

"SOVELMASH" D&E CONSTRUCTION IS COMPLETED - WHAT'S NEXT?

Put the enterprise into operation



Complete the project funding



Organize the receipt of company's shares by investors



# Final stage discount

Once the project goes to its final stage, the discount will be reduced even more than ever before because the risks to investors will be minimized.

Higher price of investment shares depending on the selected package

↑ up to **40%**

Example

📁 \$ 2,000

200,000 shares

124,000 shares



# Final stage discount

Once the project goes to its final stage, the discount will be reduced even more than ever before because the risks to investors will be minimized.

Bigger difference in discount for packages purchased on an installment plan and in a lump-sum payment

↑ up to **33%**

Example

📁 \$ 2,000

140,000 shares

124,000 shares



# Changes in the purchase conditions for investment packages

Cancellation of installment plans lasting 20, 25, 30 months



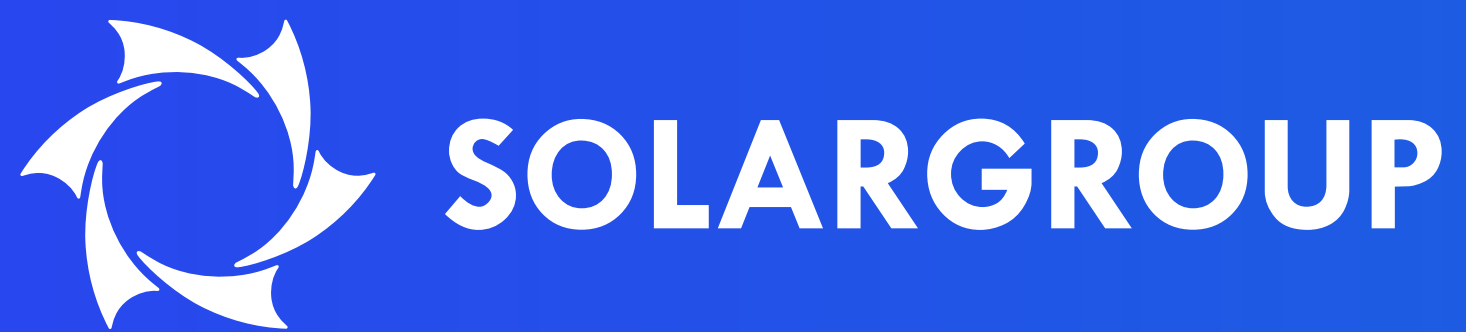
Cancellation of installment plans for \$ 500, \$ 750, \$ 1,000 и \$ 1,500



These packages will only be available for purchase in a lump-sum payment.

Recovery of cancelled installment plans will not be available





**Hurry up to support the project on the current beneficial conditions available only before going to the final stage**

